

# **2010** **Tax Statistics**

*Statistics of Income Division  
Internal Revenue Service*

SOI produces data files compiled from samples of tax and information returns filed with the IRS.

There's a wealth of financial information on individuals and business taxpayers, tax-exempt organizations, trusts and estates, and more.

See reverse for summary statistics from SOI files, as well as other IRS sources.

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## SOI Tax Stats at a Glance

### Summary of Tax Collections Before Refunds by Type of Return, FY 2009<sup>1</sup>

Type of Return	Number of Returns	Gross Tax Collections (Millions of \$)
Individual income tax	144,103,375	1,175,422
Corporation income tax	2,475,785 <sup>2</sup>	225,482
Employment taxes	30,223,289	858,164
Excise taxes	809,461	46,632
Gift tax	245,262	3,094
Estate tax	47,320	21,583

### Selected Information from Returns Filed

<b>Corporate Returns (TY 2007)<sup>3</sup></b>		
Number filed with assets \$250 million (M) or more		14,752
Percent of total corporate net income reported by firms with assets \$250M or more		75.4%
<b>S Corporation Returns (TY 2007)<sup>3</sup></b>		
Number of returns		3,989,893
<b>Partnership Returns (TY 2008)<sup>3</sup></b>		
Number of returns		3,146,006
<b>Individual Returns</b>		
Top 1-percent adjusted gross income (AGI) break (TY 2008) <sup>3,4</sup>		\$380,354
Top 10-percent AGI break (TY 2008) <sup>3,4</sup>		\$113,799
Bottom 10-percent AGI break (TY 2008) <sup>3,4</sup>		\$5,942
Median AGI (TY 2008) <sup>3,4</sup>		\$33,048
Percent that claim standard deductions (TY 2008) <sup>3</sup>		64.4%
Percent that claim itemized deductions (TY 2008) <sup>3</sup>		33.8%
Percent e-filed (TY 2009) through 5/23/2010 <sup>5</sup>		75.7%
Percent using paid preparers (TY 2008) <sup>3</sup>		57.7%
Number of returns with AGI \$1M or more (TY 2008) <sup>5</sup>		323,067
State with the highest number—California (TY 2008)		44,027
State with the lowest number—Vermont (TY 2008)		389
Number of individual refunds (TY 2008) (millions) <sup>3</sup>		111.7
Total individual refund amount (TY 2008) (billions of \$) <sup>3</sup>		\$324.1
Average individual refund amount (TY 2008)		\$2,902
<b>Earned Income Tax Credit (TY 2008)<sup>3</sup></b>		
Number of returns with credit (millions)		24.8
Amount claimed (billions of \$)		\$50.7
<b>Nonprofit Organizations (TY 2006)<sup>3,6</sup></b>		
Number of returns (Form 990 and 990-PF filers)		383,064
Total assets controlled by nonprofits (billions of \$)		\$3,196
<b>Taxpayer Assistance (FY 2009)<sup>1</sup></b>		
Number of customers that receive assistance as a result of calling or walking in		74,138,466
<b>First-Time Homebuyers Tax Credit<sup>1,7</sup></b>		
Number of returns		479,622
Total amount granted (millions of \$)		\$3,583

#### Notes:

FY—Fiscal Year TY—Tax Year

1. Source—IRS Data Book

2. Excludes S Corporations

3. Source—SOI Data

4. The calculations include returns for dependents, which significantly impact the AGI break for the bottom 10-percent class. Returns with negative AGI were excluded from these calculations.

5. Source—IRS Master File System

6. Organizations tax-exempt under Section 501(c)(3)

7. Includes original and amended returns filed between 1/1/09–9/30/09 for homes purchased during that period.



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